UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re

477 WEST 142ND STREET HOUSING DEVELOPMENT FUND CORPORATION,

Debtor.

Case No. 15-12178 (SHL)

Chapter 11

SUBSTITUTION OF COUNSEL

PLEASE TAKE NOTICE that Harris Beach PLLC, 100 Wall Street, New York, New York 10005, by Eric H. Lindenman, hereby withdraws as counsel for 477 West 142nd Street Funding LLC, a creditor listed in the above-referenced matter, and that Joseph J. Schwartz, Esq. of the Law Offices of David Fleischman, P.C., 2233 Nostrand Avenue, Third Floor, Brooklyn, New York 11210 hereby enters his appearance as attorney for 477 West 142nd Street Funding LLC in the above-referenced matter

Dated: April 21, 2016

477 WEST 142ND STREET FUNDING LLC

By: 477 Holdings LLC,
a New York limited liability company

By: ______________________
Aryeh Fried, Esq.
Authorized Signatory

Dated: April 21, 2016

Law Offices of David Fleischman, P.C.

By: ______________________
Joseph J. Schwartz
2233 Nostrand Avenue
Third Floor
Brooklyn, New York 11210
(718) 650-6090
joseph@dfleischman.com

Dated: April 21, 2016

Harris Beach PLLC

By: */s/ Eric H. Lindenman*

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New York, New York 10005
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elindenman@harrisbeach.com

STATE OF NEW YORK)
ss:
COUNTY OF SUFFOLK)

On the 21st day of April 2016 before me, the undersigned, personally appeared Aryeh Fried, personally known by me or provided to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he/she executed same in his/her capacity, and that by his/her signature on the instrument, the individual, or the person upon behalf of which the individual acted, executed the instrument.

Margaret Horowitz
Notary Public

MARGARET HOROWITZ
NOTARY PUBLIC-STATE OF NEW YORK
No. 01HO6307056
Qualified in Suffolk County
My Commission Expires June 30, 2018